

A. PATIENT

Account #:

| | | | |
|--|-------------|--|------------|
| First Name: | | Middle Initial: | Last Name: |
| Address: | | | |
| City: | State: | Zip: | |
| Home Phone: | Work Phone: | Cell Phone: | |
| DOB: | SSN #: | Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female | |
| E-MAIL: | | To receive Statements via Email check here <input type="checkbox"/> | |
| <input type="checkbox"/> Exclude from Appointment Reminders? (If box checked you will not receive Appointment Reminders) | | | |
| Employment Status: <input type="checkbox"/> Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/> Disabled <input type="checkbox"/> Other: | | | |
| Employer Name: | | | |

B. EMERGENCY CONTACT

| | | | |
|---|-----------------|-------------|--|
| Relationship to Patient: <input type="checkbox"/> Spouse <input type="checkbox"/> Parent <input type="checkbox"/> Child <input type="checkbox"/> Grandparent <input type="checkbox"/> Sibling <input type="checkbox"/> Friend <input type="checkbox"/> Other: | | | |
| First Name: | Middle Initial: | Last Name: | |
| Home Phone: | Work Phone: | Cell Phone: | |
| Preferred Contact Method: <input type="checkbox"/> Home Phone <input type="checkbox"/> Work Phone <input type="checkbox"/> Cell Phone | | | |

C. GUARANTOR / RESPONSIBLE PARTY (fill out if patient is a minor)

| | | | |
|---|-----------------|-------------|--|
| Relationship to Patient: <input type="checkbox"/> Parent <input type="checkbox"/> Grandparent <input type="checkbox"/> Legal Guardian <input type="checkbox"/> Other: | | | |
| First Name: | Middle Initial: | Last Name: | |
| Home Phone: | Work Phone: | Cell Phone: | |

D. ACCIDENT

| | | | |
|--|----------------|-----------------|--|
| Was your injury as a result of a Work Related or Auto Accident? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, <input type="checkbox"/> Work <input type="checkbox"/> Auto | | | |
| Work Comp or Auto Insurance Name: | | | |
| Phone #: | Policy #: | Claim #: | |
| Adjuster Name: | Accident Date: | Accident State: | |

E. INSURANCE (if applicable)

| | |
|--|-----------------|
| Primary Insurance: (copy of card must be on file) Check here <input type="checkbox"/> if Name, SSN & DOB same as patient. | |
| Insurance Name: | |
| Subscriber (Insured) Name: | |
| Relationship of Patient to Subscriber: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other | |
| SSN #: | DOB (mm/dd/yy) |
| Secondary Insurance: (copy of card must be on file) Check here <input type="checkbox"/> if Name, SSN & DOB same as patient. | |
| Insurance Name: | |
| Subscriber (Insured) Name: | |
| Relationship of Patient to Subscriber: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other | |
| SSN #: | DOB: (mm/dd/yy) |

| | | |
|--|-------------|-------------------|
| Patient Name: | DOB: | Account #: |
| Current employment status ? <input type="checkbox"/> Occupation _____ <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/> Disabled | | |

Work activities mostly include (*check all that apply*)

| | | | |
|-----------------------------------|----------------------------------|--|----------------------------------|
| <input type="checkbox"/> Sitting | <input type="checkbox"/> Lifting | <input type="checkbox"/> Use of Computer | <input type="checkbox"/> Bending |
| <input type="checkbox"/> Standing | <input type="checkbox"/> Walking | <input type="checkbox"/> Driving | <input type="checkbox"/> Other |

How do you **rate your health**? Excellent Good Fair Poor

When did your **current symptoms** begin? (*date*) ____/____/____ or (*time period*) _____

Have you experienced these **symptoms before** (*please explain below*)?

Do you currently **exercise, play sports, or have hobbies** (*if yes, please describe below*)?

How did your **injury occur or symptoms begin** (*check all that apply*)?

| | | | |
|---|---|-----------------------------------|----------------------------------|
| <input type="checkbox"/> Accident - Work Related | <input type="checkbox"/> Bending | <input type="checkbox"/> Reaching | <input type="checkbox"/> Lifting |
| <input type="checkbox"/> Accident - Motor Vehicle | <input type="checkbox"/> Gradual Onset | <input type="checkbox"/> Falling | <input type="checkbox"/> Other |
| <input type="checkbox"/> Accident - Third Party / Liability | <input type="checkbox"/> No Apparent Reason | <input type="checkbox"/> Dressing | |

Indicate daily **activities you are having trouble with** due to this injury or onset of symptoms (*check all that apply*)?

| | | | |
|---|----------------------------------|------------------------------------|------------------------------------|
| <input type="checkbox"/> Sitting _____ minutes | <input type="checkbox"/> Rising | <input type="checkbox"/> Lying | <input type="checkbox"/> Grooming |
| <input type="checkbox"/> Standing _____ minutes | <input type="checkbox"/> Turning | <input type="checkbox"/> Dressing | <input type="checkbox"/> Bending |
| <input type="checkbox"/> Walking _____ feet | <input type="checkbox"/> Driving | <input type="checkbox"/> Reaching | <input type="checkbox"/> Athletics |
| <input type="checkbox"/> Sleeping _____ hours | <input type="checkbox"/> Stairs | <input type="checkbox"/> Housework | <input type="checkbox"/> Other |

What **treatment & testing** have you received (*check all that apply*)?

| | | | |
|---|------------------------------------|------------------------------------|---------------------------------------|
| <input type="checkbox"/> Physical Therapy | <input type="checkbox"/> Bracing | <input type="checkbox"/> Injection | <input type="checkbox"/> Medication |
| <input type="checkbox"/> Occupational Therapy | <input type="checkbox"/> Orthotics | <input type="checkbox"/> Myelogram | <input type="checkbox"/> Chiropractic |
| <input type="checkbox"/> Nerve Conduction Study | <input type="checkbox"/> CT Scan | <input type="checkbox"/> MRI | <input type="checkbox"/> X-Ray |

If you had **surgery**, list the **type of surgery** _____ and **date of surgery** ____/____/____

Do you currently have any **"flu type"** symptoms (i.e. fever, coughing)? Yes No If yes, what symptoms:

Do you have any **open cuts, lesions, or wounds**? Yes No If yes, where:

Have you **fallen** in the past year? Yes No If yes, how many times:

If yes to falling, did you **sustain an injury** as a result of the fall? Yes No

Do you experience **frequent episodes** of the following (*check all that apply*)?

| | | | | |
|------------------------------------|------------------------------------|---------------------------------|--------------------------------------|--|
| <input type="checkbox"/> Headaches | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Nausea | <input type="checkbox"/> Ear Ringing | <input type="checkbox"/> Balance Control |
|------------------------------------|------------------------------------|---------------------------------|--------------------------------------|--|

Have you noticed a change in your **bowel or bladder frequency or control**? Yes No If yes, please explain:

Do you wear glasses or contacts? Yes No

Are you **currently receiving home health** services or have you **within the last 4 weeks**? Yes No

Have you had any physical, occupational, or speech therapy **this calendar year**? Yes No

Do you have a **family member or friend** who can assist you during your recovery and with your care? Yes No

| | | |
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Do you have, or have you had, **any of the following** (check all that apply)?

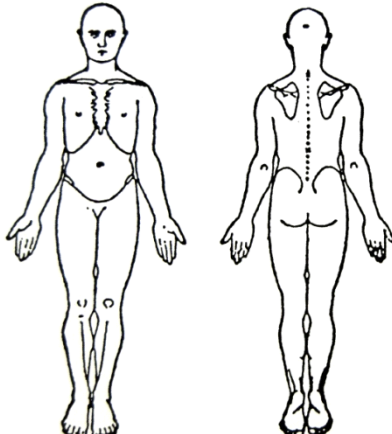
| | | | | | |
|--------------------------|-----------------------------|--------------------------|-------------------------|--------------------------|----------------------|
| <input type="checkbox"/> | asthma | <input type="checkbox"/> | cancer | <input type="checkbox"/> | COPD |
| <input type="checkbox"/> | currently pregnant | <input type="checkbox"/> | diabetes | <input type="checkbox"/> | epilepsy |
| <input type="checkbox"/> | heart condition | <input type="checkbox"/> | hypertension | <input type="checkbox"/> | metal implants |
| <input type="checkbox"/> | osteoarthritis | <input type="checkbox"/> | osteoporosis | <input type="checkbox"/> | pacemaker |
| <input type="checkbox"/> | peripheral vascular disease | <input type="checkbox"/> | previous surgery | <input type="checkbox"/> | rheumatoid arthritis |
| <input type="checkbox"/> | stroke history | <input type="checkbox"/> | hearing problems | <input type="checkbox"/> | problems urinating |
| <input type="checkbox"/> | recent infection | <input type="checkbox"/> | joint / muscle swelling | <input type="checkbox"/> | other |

List additional history:

Use the following scales to **rate your average symptom level** (circle the appropriate level for each body part)
 "0" = No Symptoms, "10" = Intense enough to seek emergency assistance

| | | |
|-------------------------------------|-------------------------------------|-------------------------------------|
| Back: 0 1 2 3 4 5 6 7 8 9 10 | Arm: 0 1 2 3 4 5 6 7 8 9 10 | Leg: 0 1 2 3 4 5 6 7 8 9 10 |
| Neck: 0 1 2 3 4 5 6 7 8 9 10 | Hand: 0 1 2 3 4 5 6 7 8 9 10 | Foot: 0 1 2 3 4 5 6 7 8 9 10 |

Please indicate on the chart below (reference the **KEY**), where specifically you feel the pain indicated above:

| | |
|--|---|
| <p>KEY</p> <p>///// Stabbing</p> <p>xxxxx Burning</p> <p>00000 Pins & Needles</p> <p>_____ Numbness</p> |  |
|--|---|

Do you **take any medications** (If Yes, please fill out below or you may provide a list of your medicines):

| Prescription Medication | Dosage | Frequency | Medicine Route |
|-------------------------|--------|-----------|--|
| | | | <input type="checkbox"/> Oral <input type="checkbox"/> Injection |
| | | | <input type="checkbox"/> Oral <input type="checkbox"/> Injection |
| | | | <input type="checkbox"/> Oral <input type="checkbox"/> Injection |

Over the Counter Medications (Please check any OTC medications that you take regularly):

| | | | | |
|--|------------------------------------|---|--|-----------------------------------|
| <input type="checkbox"/> Aspirin / Ibuprofen | <input type="checkbox"/> Antacids | <input type="checkbox"/> Cough Medicine | <input type="checkbox"/> Cold Medicine | <input type="checkbox"/> Vitamins |
| <input type="checkbox"/> Allergy Relief | <input type="checkbox"/> Laxatives | <input type="checkbox"/> Sleeping Aids | <input type="checkbox"/> Diet Pills | <input type="checkbox"/> Other |

Do you **have allergies** to Latex Lidocaine Cortisone None Known Other:

What **goals** do you have for therapy? What do you **hope to accomplish**?

My **next appointment** with my doctor is on ____/____/____ No appt scheduled

| | |
|--|--------------|
| Patient / Legal Representative Signature: | Date: |
| Therapist Signature: | Date: |



Consent & Statement of Financial Responsibility

Patient Name: DOB: Account #:

CONSENT TO TREATMENT: I consent to rehabilitation and related services at STAR Physical Therapy, LLC. In doing so, I understand, acknowledge and affirm that such rehabilitation and related services may involve bodily contact, touch and / or direct contact of a sensitive nature.

CANCELLATION AND NO SHOW POLICY: We work hard to stay on schedule because your time is valuable to us! Staying on schedule also allows us to provide you with the appropriate amount of time with your therapist to maximize the benefits and give you the best possible outcomes.

Some important reminders regarding your scheduled appointments...

- 24 Hour Notice! - If you have to cancel an appointment, please try to provide us with at least 24 hours notice.
• Running Late? - If you are running late, please call ahead and let us know. If you are running more than 15 minutes late, every attempt will be made to accommodate you. Your treatment may need to be modified or rescheduled in consideration of other patients with already scheduled appointments.
• Frequent Cancelled or Missed Appointments - If you regularly cancel or miss your appointments, we may ask that you return to your referring physician prior to scheduling any more therapy.

ACCESS TO AND RELEASE OF HEALTH INFORMATION: I consent to allow STAR Physical Therapy, LLC to use and disclose my protected health information (PHI) within STAR to carry out my treatment, to obtain payment and to carry out health care operation. My PHI may be disclosed to my health plan and/or its agents as necessary to verify benefits, authorize services and process medical claims. My PHI may be disclosed to outside health agencies or institutions involved in my continuing care and / or for emergency care purposes and otherwise permitted or required in the Notice of Privacy Practices.

GUARANTEE OF PAYMENT: In consideration of services rendered to me by STAR Physical Therapy, LLC I hereby guarantee payment for any and all services not covered or allowed by insurance. I also understand that all bills are due and payable upon receipt. I understand that the patient responsibility portion of my bill will be due and payable at the time of service. I understand that should my account with STAR become delinquent and turned over to a collection agency, that I, the undersigned, will be responsible to pay all collection agency fees, court costs or any other fees / costs associated with resolving my account balance.

RETURNED CHECKS: We are happy to accept your personal check; however, if your check is returned for any reason, you expressly authorize your account to be electronically debited or bank drafted for the amount of the check plus any applicable fees. The use of a check for payment is your acknowledgement and acceptance of this policy and its terms and conditions.

ASSIGNMENT OF BENEFITS: I hereby assign STAR Physical Therapy, LLC all my rights and claims for reimbursement under my health insurance policy. I agree to cooperate with STAR and to provide such information as is needed to establish my eligibility for such benefits.

WAIVER AND RELEASE: I hereby release, discharge and acquit STAR Physical Therapy, LLC its agents, representatives, affiliates, employees or assigns of and from any and all liability, claim, demand, damage, cause of action, or loss of any kind arising out of or resulting from my refusal to accept, receive or allow emergency and or medical services, including but not limited to ambulance service, Emergency Medical Technician, physician or urgent care services.

NOTICE OF PRIVACY PRACTICES: I acknowledge that a copy of the Notice of Private Practices is posted in the clinic and available for my review. Furthermore, I understand that I can request, and immediately receive, a copy of this document.

Patient / Legal Representative Signature: Date:

| | | |
|----------------------|-------------|-------------------|
| Patient Name: | DOB: | Account #: |
|----------------------|-------------|-------------------|

Based upon the benefits verified for you by STAR, either a down payment or co-payment may apply for your visits. Below are details regarding these payment types as well as important information for you to review.

- **DOWN PAYMENT** – Where a deductible remains or a co-insurance applies, STAR collects a down payment per visit towards what will eventually be due once your insurance receives and processes our claims. You will be billed the difference between what you have already paid and what your insurance applies to your responsibility. Down payments are not payments in full for services rendered.

Example 1: Mr. Smith had \$1,500 remaining on his deductible. He attended 12 visits of therapy where he paid \$100 down payment per visit for a total of \$1,200.

Example 2: Ms. Johnson's annual deductible was met. Her 20% coinsurance applied. She attended 10 visits of therapy where she paid \$22 down payment per visits for a total of \$220.

In both examples, STAR will bill the patient any remaining insurance amount due. Patients will be billed for the difference between down payments made at each visit and what the insurance determines is the total patient responsibility.

- **CO-PAYMENT** – Where a co-payment applies, STAR collects a fixed amount per visit.
- **NONE** – Based upon verification of benefits made, STAR will not be collecting on a per visit basis. Usually this is the case when a patient has a primary & secondary insurance (*no deductible to be met*) or when a patients max out of pocket has been met. A balance may be due, and will be billed, once insurance has processed all claims.

★ **AFFORDING THERAPY** - Healthcare can be expensive, and we are here to help! Our time of service payment plan allows you to pay a lesser amount per visit with the ability to pay off the balance with monthly payments. No interest. No penalties. No fees. Just help! We want you to be able to afford the care you need!

★ **STAR UNABLE TO GUARANTEE BENEFIT DETAILS** - Insurance does not mandate that healthcare providers verify and communicate benefits to patients. STAR does this as a COURTESY and in an effort to educate our patients on what they might expect. STAR is unable to obtain GUARANTEES regarding the benefits we verify and therefore cannot pass any GUARANTEES along to our patients. Benefits differ from insurance to insurance and plan to plan.

★ **INDEPENDENT VERIFICATION** - We ask that patients contact their insurance company and obtain benefits for therapy services independent of STAR's verification. If anything is found to be different, we ask that you call or alert us immediately at your next visit. The last thing STAR wants is for a patient to be billed for an unexpected amount! We strive to provide BOTH clinical & administrative EXCELLENCE at STAR!

| | |
|--|--------------|
| Patient / Legal Representative Signature: | Date: |
|--|--------------|